

## Declaration in lieu of the "Sophisticated investor" qualification

(EU Regulation 2020/1503, Article 2, lett.j)

The undersigned	
Born in	on
Living in	Province
Street/Square	
Fiscal code	

Aware of the fact that, in the event of a false statement will be applied against him, under art.76 DPR No. 445 of 28.12. 2000 or any legislation applicable in the jurisdiction of interest, the penalties provided for by the Criminal Code, and special laws on falsity in deeds. If any of the statements are false, the Declarant will forfeit the benefits resulting from any measure issued based on the false statement (art.75 of DPR No. 445 of 28.12.2000 or any legislation applicable in the jurisdiction of interest).

### Declares

- to be aware that a Sophisticated investor is defined, pursuant to Art. 2(j) of the Regulation, as "any natural or legal person who is a professional client within the meaning of Annex II, Section I(1), (2), (3) or (4) of Directive 2014/65/EU or any natural or legal person who has the approval of the crowdfunding service provider in accordance with the criteria and according to the procedure set out in Annex II of these Regulation";
- to be aware that under the Regulation, a Sophisticated investor is an investor who is "aware of the risks involved in investing in the capital markets and has adequate resources to assume those risks without exposing himself or herself to excessive financial consequences".

According to the Regulation, the following individuals or legal entities are considered Sophisticated Investors in all services offered by crowdfunding service providers:

1. **Legal persons** who meet **at least one** of the following criteria, please **indicate which one(s)**:

- ☐ equity funds of at least € 200,000;
- ☐ net turnover of at least €2,000,000;
- ☐ balance sheet of at least € 1,000,000.

2. **Natural persons** who, if not qualifying as professional clients under Directive 2014/65/EU, nevertheless meet **at least two** of the following criteria, **please indicate which ones**:

- ☐ gross personal income of at least €60,000 per tax year, or a portfolio of financial instruments, including cash deposits and financial assets, worth more than €200,000;
- ☐ the investor works or has worked in the financial sector for at least one year in a professional position that requires knowledge of the transactions or services envisaged, or the investor has held an executive position for at least 12 months in the legal entity referred to in (1) above;
- ☐ the investor has made transactions of significant size in the capital markets with an average frequency of 10 transactions per quarter in the previous four quarters.

The Declarant is aware that the relevant regulation provides that treatment as a Sophisticated investor results in the loss of the protection associated with the status of Non Sophisticated investor. Walliance, in any case, reserves the right to guarantee each type of investor the same, maximum level of protection. Walliance will notify the Declarant whether or not it accepts the request for qualification as a "Sophisticated" investor, as declared with this Document. If the outcome is positive and the investor is accepted as a Sophisticated investor, such qualification will last for **two years**. Investors who wish to maintain Sophisticated Investor status after the expiration of the validity period must please note a new application to Walliance. It is the Declarant's responsibility to inform Walliance of any changes that might affect its Sophisticated Investor classification. If Walliance finds that the investor no longer meets the initial conditions that made it possible to treat the investor as a Sophisticated investor, the investor will be notified that he or she will be treated as a Non Sophisticated investor.

The Declarant understands that he/she is responsible for the truthfulness of the information provided through this declaration. Walliance is therefore released from any commitment and responsibility.

Date	Signature of the declarant
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**N.B.** This declaration does not require authentication of the signature and replaces for all purposes the normal certifications required by or intended for a public administration as well as for public service managers and private individuals who allow it. The Administration reserves the right to carry out checks, including random checks, on the truthfulness of the declarations (art. 71, paragraph I, Presidential Decree 445/2000, or any legislation applicable in the jurisdiction of interest). In case of an untrue statement the fact will be brought to the attention of the judicial authorities.

**Declaration in lieu of criminal record and criminal charges**

(D.P.R. n. 445 28.12.2000)

The undersigned

Born in

on

Living in

Province

Street/Square

Fiscal code

**Acting as:**☐

Legal representative

☐

Administrator

☐

Natural person partner

☐

Legal person partner

☐

Auditor

of the company

based in

Province

Street/Square

Fiscal code/VAT number

Aware of the fact that, in the event of a false statement will be applied against him, under art.76 DPR No. 445 of 28.12. 2000 or any legislation applicable in the jurisdiction of interest, the penalties provided for by the Criminal Code, and special laws on falsity in deeds. If any of the statements are false, the Declarant will forfeit the benefits resulting from any measure issued based on the false statement (art.75 of DPR No. 445 of 28.12.2000 or any legislation applicable in the jurisdiction of interest).

**Declares**☐

that there are no pending proceedings against the declarant, as per the certificate of pending charges;

(or)

☐

that the following criminal proceedings are currently pending against him/her, as per the certificate of pending charges:

☐

that he/she has no criminal record;

(or)

☐

that the following judgments, or the following decrees of conviction, have been issued against him or her, or the following conviction orders, also pursuant to Article 444 of the Code of Criminal Procedure, or any legislation applicable in the jurisdiction of interest:

The undersigned, by signing this document, assumes full responsibility to notify Walliance, without delay, of any changes that have occurred with respect to what has been declared, if, within the period of 12 (twelve) months from this signing a new fact arises that has an influence on what has been declared. The undersigned also declares that he/she is informed, pursuant to the Regulation (EU) 2016/679 of 27 April 2016 (GDPR), that the personal data collected will be processed, including by computer, exclusively within the scope of the proceedings for which this declaration is made.

Date

Signature of the declarant

**N.B.** This declaration does not require authentication of the signature and replaces for all purposes the normal certifications required by or intended for a public administration as well as for public service managers and private individuals who allow it. The Administration reserves the right to carry out checks, including random checks, on the truthfulness of the declarations (art. 71, paragraph 1, Presidential Decree 445/2000, or any legislation applicable in the jurisdiction of interest). In case of an untrue statement the fact will be brought to the attention of the judicial authorities.

(\*) In the case of a simple or general partnership, the self-declaration must be made, personally, by all partners. In the case of other types of companies, the self-declaration must be made, personally, by the Legal Representative, all directors, natural person partners and directors of legal person partners who have a "qualified share" pursuant to Article 67 T.U.I.R. or any legislation applicable in the jurisdiction of interest, i.e., a share in the share capital exceeding 20 percent of the voting rights in the ordinary shareholders' meeting, or 25 percent of the capital.

## Declaration in lieu of honorability requirements

(D.P.R. n. 445 28.12.2000)

The undersigned

Born in

on

Living in

Province

Street/Square

Fiscal code

### Acting as:

☐

Legal representative

☐

Administrator

☐

Natural person partner

☐

Legal person partner

☐

Auditor

of the company

based in

Province

Street/Square

Fiscal code/VAT number

Aware of the fact that, in the event of a false statement will be applied against him, under art.76 DPR No. 445 of 28.12. 2000 or any legislation applicable in the jurisdiction of interest, the penalties provided for by the Criminal Code, and special laws on falsity in deeds. If any of the statements are false, the Declarant will forfeit the benefits resulting from any measure issued based on the false statement (art.75 of DPR No. 445 of 28.12.2000 or any legislation applicable in the jurisdiction of interest).

## Declares

- a. that he/she is not in a condition of disqualification, incapacitation, or has not been convicted to a sentence that entails disqualification, even temporary, from public office or the inability to exercise executive offices;
- b. that he/she has not been subjected to preventive measures ordered by the judicial authority pursuant to Legislative Decree No. 159 of September 6, 2011 (or any legislation applicable in the jurisdiction of interest), without prejudice to the effects of rehabilitation;
- c. that he/she has not been irrevocably sentenced, subject to the effects of rehabilitation:
  1. to a prison sentence for one of the crimes provided for in the rules governing banking, financial, securities, insurance activities and the rules on markets, securities and payment instruments;
  2. to imprisonment for one of the offenses provided for in Title XI of Book V of the Civil Code and Royal Decree No. 267 of March 16, 1942 (or any legislation applicable in the jurisdiction of interest);
  3. to imprisonment for a term of not less than one year for a crime against the public administration, against public faith, against property, against public order, against the public economy, or for a tax-related crime;
  4. to imprisonment for a term of not less than two years for any non-negligent crime;
- d. that he/she has not been sentenced to one of the punishments indicated in (c) by a judgment applying the penalty at the request of the parties, except in the case of the extinction of the crime;
- e. that he/she has not been convicted in foreign countries of any criminal convictions or other punitive measures for offenses corresponding to those that would entail, according to Italian law, the loss of the requisites of honorability.

The undersigned, by signing this document, assumes full responsibility to notify Walliance, without delay, of any changes that have occurred with respect to what has been declared, if, within the period of 12 (twelve) months from this signing a new fact arises that has an influence on what has been declared. The undersigned also declares that he/she is informed, pursuant to the Regulation (EU) 2016/679 of 27 April 2016 (GDPR), that the personal data collected will be processed, including by computer, exclusively within the scope of the proceedings for which this declaration is made.

Date

Signature of the declarant

**N.B.** This declaration does not require authentication of the signature and replaces for all purposes the normal certifications required by or intended for a public administration as well as for public service managers and private individuals who allow it. The Administration reserves the right to carry out checks, including random checks, on the truthfulness of the declarations (art. 71, paragraph 1, Presidential Decree 445/2000, or any legislation applicable in the jurisdiction of interest). In case of an untrue statement the fact will be brought to the attention of the judicial authorities.